

**Insurance Continuing Education Advisory Council**  
**Meeting Minutes, January 16, 2019**

The meeting of the Insurance Continuing Education Advisory Council was held at 10:02 a.m. on 01/16/19

**Members Present**

Jeannie Keller, State Auditor's Office non-voting member and meeting chair  
John Bebee, Unaffiliated Insurance Agent member  
Jerri Roney, Professional Insurance Agents of Montana member  
Dan Rust, National Association of Insurance and Financial Advisors Montana member  
Ric Holden, adjuster member

**Members of the Public**

None present.

**Approval of Minutes**

Dan Rust moved to approve the minutes of the November 21, 2018 meeting. Ric Holden seconded the motion. The motion carried unanimously.

**Presentation of Course Summaries**

Course information was distributed by e-mail to all Advisory Council members in advance.

**Public Comment**

No public comment.

**Discussion of Course Summaries**

Dan Rust moved to approve the courses as submitted. The motion was seconded by Jerri Roney. No discussion. Motion carried.

**Other discussion items**

Jeannie Keller added that the legislative session was currently in progress. If any council members have any questions or concerns, let Jeannie know and she can research for you. John Bebee would like some additional information regarding the Administrative Rules hearing for ARM 6.6.313. This is regarding sample forms used for life insurance and annuities sales. If anyone else would like the information, please email Jeannie.

**Next Meeting**

Wednesday, February 20, 2019 – 10:00 a.m., Advisory Council meeting, telephone conference

**Adjournment**

The meeting adjourned at 10:10 a.m.